LIST OF CONTENT

BIZTEKA

INDUSTRY & COMMODITY

057/July/ 2020

BIZTEKA OPINION

NEW NORMAL HAS BEEN RUN, ALTHOUGH THE NUMBER OF EXPOSURE IS STILL INCREASING. BUSINESSES MUST BE MORE ORDERLY, OBSERVANT AND OPTIMISTIC _____1

PROFILE OF CHEMICAL INDUSTRY

INDUSTRY & MARKETING PROSPECT OF BUTADIENE IN INDONESIA _____3

- INTRODUCTION _____ 3
- PRODUCT DESCRIPTION _____ 4
- PRODUCTION PROCESS _____ 6
- PRODUCERS AND CAPACITIES _____ 6
- BUTADIENE PRODUCTION _____ 8
- EXPORTS OF BUTADIENE _____ 9
- China, Singapore, Malaysia are the Biggest Export Destinations _____ 10
- IMPORT OF BUTADIENE _____ 11
- India, Singapore, Thailand are the Biggest Suppliers _____ 12
- WORLD BUTADIENE PRODUCERS _____ 12
- BUTADIENE SUPPLY DEVELOPMENT _____ 13
- CONSUMPTION ACCORDING TO THE USER'S INDUSTRY _____ 14
- Consumption by Styrene Butadiene Rubber Industry _____ 14
- Consumption by the Styrene Butadiene Latex Industry _____ 16
- Consumption by the Acrylonitrile Industry Butadiene Styrene _____ 19
- Consumptions by Others Industries _____ 22
- DISTRIBUTIONS SYSTEM _____ 22
- Price of Butadiene _____ 23
- GOVERNMENT POLICY _____ 23
- Policy in the Field of Investment _____ 23
- Import Policy _____ 24
- BUTADIENE USER INDUSTRIAL PRODUCTION PROJECTION _____ 24
- BUTADIENE CONSUMPTION PROJECTION, 2020-2024 _____ 27
- Styrene Butadiene Rubber (SBR) Industry _____ 27
- Styrene Butadiena Latex (SBL) Industry _____ 27
- Acrylonitrile Butadiene Styrene (ABS) Industry _____ 27
- BUTADIENE CONSUMPTION PROJECTION ACCORDING TO THE USER INDUSTRY SECTOR _____ 29
- MARKET OPPORTUNITY _____ 29
- CONCLUSION _____ 30

COMPANY PROFILE

- **PT. PETROKIMIA BUTADIENE INDONESIA (PBI) _____ 32**

BUSINESS & ANALISYS

SECTOR OF CHEMICALS INDUSTRIES

- UNTIL NOW THE INVESTORS ARE NOT INTERESTED TO ESTABLISH METHYL AMINE FACTORIES IN INDONESIA ____ 36
- MARKET PROSPECT OF METHYL ETHYL KETON (MEK) IN INDONESIA IS INTERESTING ENOUGH ____ 40
- SODIUM SILICATES INDUSTRY IN INDONESIA IS STILL GROWING ____ 44
- ZINC OXIDE INDUSTRY IS STILL DEVELOPING ____ 48
- CHANDRA ASRI MTBE PROJECT IS DELAYED DUE TO CORONA-19 VIRUS ____ 53

ADDITIONAL INFO

- OVERSEAS ETHYLENE GLYCOL SUPPLIERS TO INDONESIA JANUARY 2020 ____ 57
- WORD IMPORT – HS CODE 2901 – ACYCLIC HYDROCARBONS ____ 59

BIZTEKA INFO

PRE DESIGN MONOKLORO BENZENA (MKB) FACTORY FROM BENZENA AND KLORIN USING THE CHLORINATION METHOD WITH 100.000 TON/YEARS CAPACITIES ____ 63

INTRODUCTION ____ 63
DESCRIPTION OF PROCESSES AND RAW MATERIALS ____ 64
UTILITY UNIT ____ 67
CONSIDERATION OF SAFETY, HEALTH AND ENVIRONMENTAL ASPECTS ____ 68
ECONOMIC EVALUATION ____ 69
ANALYSIS OF FEASIBILITY AND CONCLUSION ____ 71