

# List of Content



## I. INTRODUCTION

- BACKGROUNDS
- GOALS AND SCOPE OF STUDY
- METHODOLOGY & SOURCES OF INFORMATION

## II. GENERAL DESCRIPTION OF INDONESIA'S FISHERY INDUSTRY

- CONTRIBUTION OF FISHERY INDUSTRY TO INDONESIA'S ECONOMIC GROWTH
- UPSTREAM FISHERY INDUSTRY
  - ✓ Fishing Industry
    - ✓ Sea Fishing
      - Number of Sea Fishing Companies
      - Number of Sea Fishermen
      - Number of Fishing Vessels in The Sea
      - Number of Motorboats
      - Number of Non-Motorized Boats
      - Number of Motor Ships
    - ✓ Fishing in Public Waters
      - Number of Fishing Companies in Public Waters
      - Number of Fishermen in Public Waters
      - Number of Fishing Vessels Operating In Public Waters
    - ✓ Number of Non-Motorized Fishing Boats Operating In Public Waters
      - Number of Motorboats in Public Waters
      - Number of Motorships in Public Waters
  - ✓ Fish Breeding
    - ✓ Number of Fish Farming Households
    - ✓ Number of Fish Farming Households by Provinces
    - ✓ Fish Farming Companies
    - ✓ Width of Breeding Places by Types
    - ✓ Potentials of Breeding Places and Utilization In Indonesia
    - ✓ Certification of Fish Breeding
- DOWNSTREAM FISHERY INDUSTRY
  - ✓ Fish Canning Industry
  - ✓ Fish Salting Industry
  - ✓ Fish Freezing Industry
  - ✓ Fish Smoking Industry
  - ✓ Fish Preservation With Salt Without Drying
  - ✓ Other Fish Processing Industries

## III. CONDITION OF INDONESIA'S FISHERY INDUSTRY, 2008-2013

- FISHERY PRODUCTION IN INDONESIA
  - ✓ Growth Production
  - ✓ Production by Sources
  - ✓ Fishing production
    - ✓ Sea Fishing Production
    - ✓ Fishing Production From Public Waters
  - ✓ Fish Breeding Production
    - ✓ Fish Breeding Production By Sources
    - ✓ Fish Breeding Production By Types
- IMPORTS
  - ✓ Growth of Imports
  - ✓ Imports by Commodities
    - ✓ Imports of Skipjack by Countries of Origin
    - ✓ Imports of Tuna by Countries of Origin
    - ✓ Imports of Shrimp by Countries of Origin

- EXPORTS
  - ✓ Growth Exports
  - ✓ Exports by Commodities
    - ✓ Exports of Shrimp by Countries of Destination
    - ✓ Exports of Tuna by Countries of Destination
    - ✓ Exports of Skipjack by Countries of Destination
- Domestic Consumption
  - ✓ Consumption by Fish Canning Industry
  - ✓ Consumption by Fish Salting Industry
  - ✓ Consumption by Fish Freezing Industry
  - ✓ Consumption by Fish Pemindangan Industry
  - ✓ Consumption by Fish Smoking Industry
  - ✓ Consumption by Fishmeal Industry
  - ✓ Consumption by Fish Fermentation Industry
  - ✓ Consumption by Other Fish Processing Industries
  - ✓ Fish Consumption Directly for The People
  - ✓ Total Consumption

## IV. WORLD EXPORTS AND IMPORTS

- WORLD EXPORTS
- WORLD'S IMPORTS

## V. DISTRIBUTION SYSTEM AND PRICES

- DISTRIBUTION SYSTEM
  - ✓ Distribution System for Local Fishery Products
  - ✓ Distribution System for Imported Products
- PRICE

## VI. GOVERNMENT POLICIES

- INVESTMENT POLICY
- IMPORT POLICY
- ASEAN FREE MARKET 2015

## VII. PROSPECT OF FISHERY INDUSTRY IN INDONESIA

- INVESTMENT IN FISHERY INDUSTRY
- PROJECTION OF DOMESTIC FISH CONSUMPTION, 2014-2018
  - ✓ Projected Fish Consumption by Canning Industry
  - ✓ Projection of Fish Consumption by Fish Salting Industry
  - ✓ Projection of Fish Consumption by Fish Freezing Industry
  - ✓ Projection of Fresh Fish Consumption by Pemindangan Industry
  - ✓ Projection of Fish Consumption by Fish Smoking Industry
  - ✓ Projection of Fish Consumption by Fish Meal Industry
  - ✓ Projection of Fish Consumption by Fish Fermenting Industry
  - ✓ Projection of Fish Consumption by Other Industries
  - ✓ Projection of Direct Consumption by the People of Fresh Fishes in Indonesia
  - ✓ Projection of Total Fish Consumption

## VIII. CONCLUSION